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| | | PU 1 01 3 | | | | |
|---|-----------------------------|---|-----------------------------------|--|-------------------|--|
| Fill in this informat | tion to identify you | ır case: | | | | |
| Debtor 1 | Robert F.X. Sille | erman | | | | |
| - | First Name | Middle Name Last Name | | | | |
| Debtor 2 | First Name | Middle News | | | | |
| (Spouse if, filing) | First Name | Middle Name Last Name | | | | |
| United States Bankr | uptcy Court for the: | SOUTHERN DISTRICT OF NEW YORK | | | | |
| Case number 17- | 42622 (MIZV) | | | | | |
| (if known) | -13633 (MKV) | | | Chock | if this is an | |
| | | | | | ded filing | |
| | | | | | g | |
| Official Form | 106D | | | | | |
| Schedule D | : Creditors | Who Have Claims Secure | ed by Propert | V | 12/15 | |
| | | If two married people are filing together, both are e out, number the entries, and attach it to this form. | | | | |
| Do any creditors ha | ve claims secured by | your property? | | | | |
| □ No. Check th | is box and submit tl | his form to the court with your other schedules. ` | You have nothing else t | o report on this form. | | |
| Yes. Fill in al | of the information | below. | | | | |
| Part 1: List All S | ecured Claims | | | | | |
| | | | Column B | Column C | | |
| for each claim. If more | than one creditor has | a particular claim, list the other creditors in Part 2. As cal order according to the creditor's name. | Amount of claim Do not deduct the | Value of collateral that supports this | Unsecured portion | |
| much as possible, list t | rie ciairiis iri aipriabeti | cal order according to the creditor's hame. | value of collateral. | claim | If any | |
| 2.1 Deutsche Ba | ank | Describe the property that secures the claim: | \$6,000,000.00 | \$20,200,000.00 | \$0.00 | |
| Creditor's Name | | 151 East 72 St New York, NY 10021 | | | | |
| | & Kissel. LLP | New York County | | | | |
| Attn: John of Dattery | | As of the date you file, the claim is: Check all that | | | | |
| New York, N | | apply. ☐ Contingent | | | | |
| Number, Street, Cit | y, State & Zip Code | □ Unliquidated | | | | |
| | | Disputed | | | | |
| Who owes the debt | ? Check one. | Nature of lien. Check all that apply. | | | | |
| Debtor 1 only | | ■ An agreement you made (such as mortgage or se | ecured | | | |
| Debtor 2 only | | car loan) | | | | |
| Debtor 1 and Debto | • | ☐ Statutory lien (such as tax lien, mechanic's lien) ☐ Judgment lien from a lawsuit | | | | |
| At least one of the | | | | | | |
| ☐ Check if this clain community debt | relates to a | ☐ Other (including a right to offset) | | | | |
| - | | | | | | |
| Date debt was incurre | April 9, ed 2013 | Last 4 digits of account number | | | | |
| Date debt was mean | 2013 | | | | | |
| 2.2 Deutsche Ba | ank | Describe the property that secures the claim: | \$5,900,000.00 | \$20,200,000.00 | \$0.00 | |
| Creditor's Name | <u> </u> | 151 East 72nd St, New York, NY | | Ψ20,200,000.00 | Ψ0.00 | |
| c/o Seward | & Kissel LLP | 10021 | | | | |
| Attn: John A | | As of the date you file, the claim is: Check all that | | | | |
| One Battery | | apply. | | | | |
| New York, N | | Contingent | | | | |
| Number, Street, Cit | y, State & Zip Code | Unliquidated | | | | |
| Who owes the debt | ? Check one | ☐ Disputed Nature of lien. Check all that apply. | | | | |
| Debtor 1 only | 2 | ■ An agreement you made (such as mortgage or so | ecured | | | |
| Debtor 2 only | | An agreement you made (such as mortgage or second car loan) | ecureu | | | |
| ☐ Debtor 1 and Debtor 2 only ☐ Statutory lien (such as tax lien, mechanic's lien) | | | | | | |

community debt

☐ Judgment lien from a lawsuit

☐ Other (including a right to offset)

■ At least one of the debtors and another ☐ Check if this claim relates to a

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| Debto | or 1 Robert F.) | (. Sillerman | | Case number (if know) | 17-13633 (MKV) | |
|--|---|---------------------|---|-----------------------|-----------------|---------------------|
| | First Name | Middle Na | ame Last Name | | | |
| Date o | debt was incurred | October 15, 2015 | Last 4 digits of account number | | | |
| 2.3 | Deutsche Ban | k | Describe the property that secures the claim: | \$16,909,211.00 | \$10,100,000.00 | \$16,909,211. 00 |
| _ | Creditor's Name | | Debtor's interest in 151 East 72 St, New York, NY | | | |
| 345 Park Avenue, 24th Floor New York, NY 10154 | | • | As of the date you file, the claim is: Check all that apply. Contingent | | | |
| _ | Number, Street, City, S | itate & Zip Code | ☐ Unliquidated ☐ Disputed | | | |
| Who | owes the debt? C | heck one. | Nature of lien. Check all that apply. | | | |
| | ebtor 1 only ebtor 2 only | | ☐ An agreement you made (such as mortgage or s car loan) | secured | | |
| | ebtor 1 and Debtor 2 | • | Statutory lien (such as tax lien, mechanic's lien) | | | |
| | least one of the deb leck if this claim re | | ■ Judgment lien from a lawsuit □ Other (including a right to offset) | | | |
| | ommunity debt | | | | | |
| Date o | debt was incurred | October 24, 2017 | Last 4 digits of account number | | | |
| 2.4 | ESFX Holdings | s LLC | Describe the property that secures the claim: | \$14,639,614.00 | \$10,100,000.00 | \$10,489,614. 00 |
| | Creditor's Name | | Debtor's interest in 151 East 72 Street, NY, NY | | | |
| _ | 120 East End A New York, NY | 10028 | As of the date you file, the claim is: Check all that apply. Contingent | | | |
| | Number, Street, City, S | tate & Zip Code | ☐ Unliquidated ☐ Disputed | | | |
| | owes the debt? C | heck one. | Nature of lien. Check all that apply. | | | |
| ☐ Debtor 1 only ☐ Debtor 2 only | | | An agreement you made (such as mortgage or s car loan) | secured | | |
| Debtor 1 and Debtor 2 only | | - | Statutory lien (such as tax lien, mechanic's lien) | | | |
| ■ At least one of the debtors and another □ Check if this claim relates to a □ Other (including a right to offset) | | | | | | |
| cc | ommunity debt | July 10, | | | | |
| Date o | debt was incurred | 2017 | Last 4 digits of account number | | | |
| ソケー | FXM Investme Corporation | nt | Describe the property that secures the claim: | \$360,635.00 | \$1,057,500.00 | \$0.00 |
| _ | Creditor's Name | | 352 Plain Road Parcel 78 Hinsdale, NH 03451 Cheshire County | | | |
| | 902 Broadway New York, NY | | As of the date you file, the claim is: Check all that apply. Contingent | | | |
| | Number, Street, City, S | | ☐ Unliquidated ☐ Disputed | | | |
| Who | owes the debt? C | heck one. | Nature of lien. Check all that apply. | | | |
| | ebtor 1 only ebtor 2 only | | An agreement you made (such as mortgage or s car loan) | secured | | |
| ☐ De | ebtor 1 and Debtor 2 least one of the deb | • | ☐ Statutory lien (such as tax lien, mechanic's lien) ☐ Judgment lien from a lawsuit | | | |

Official Form 106D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

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| Check if this claim relates to a community debt Check at that apply. | Debtor 1 Robert F.X. Sillerman | | Case number (if know) | 17-13633 (MKV) | | | | |
|--|---|---|-----------------------|------------------------|---------------|--|--|--|
| Date debt was incurred 10/6/2017 Last 4 digits of account number Cast Hidd Research and Trading, L.P. Consider Name C/O Hansen Black Anderson Ashcraft PLLC 3051 West Maple Loop Drive, Site 325 Left, UT 84043 Anderson Ashcraft PLLC 3051 West Maple Loop Drive, Site 325 Left, UT 84043 Anderson Ashcraft PLLC 3051 West Maple Loop Drive, Site 325 Left, UT 84043 Anderson Ashcraft PLLC 3051 West Maple Loop Drive, Site 325 Left, UT 84043 Anderson Ashcraft PLLC 3051 West Maple Loop Drive, Site 325 Left, UT 84043 Anderson Ashcraft PLLC 3051 West Maple Loop Drive, Site 325 Left, UT 84043 Anderson Ashcraft PLLC 3051 West Maple Loop Drive, Site 325 Left, UT 84043 Anderson Ashcraft PLLC 3051 West Maple Loop Drive, Site 325 Left, UT 84043 Anderson Ashcraft PLLC 3051 West Maple Loop Drive, Site 325 Left, UT 84043 Dispetited Continued to the debt of | First Name Middle N | lame Last Name | | | | | | |
| Bliad Research and Trading, L.P. Describe the property that secures the claim: \$5,700,000.00 \$23,076,895.00 \$0.00 | ☐ Check if this claim relates to a community debt | Other (including a right to offset) | | | | | | |
| Describe the property that secures the claim: Consider Name Color Hansen Black Anderson Ashcraft PLLC 3051 Wast Maple Loop Drive, Ste 325 Lehi, UT 84043 Number. Steer, City, Steme & 2g Code Who owes the debt? Check one. Debtor's and Debtor 2 only Debtor 1 only only Debtor 2 only Debtor 1 only Debtor 1 only Debtor 2 only Debtor 2 only Debtor 2 only Debtor 1 only Debtor 2 only Debtor 2 only Debtor 1 only Debtor 2 only Debtor 3 only Debtor 2 only Debtor 3 only Debtor 3 only Debtor 3 only Debtor 4 only Debtor 4 only Debtor 4 only Debtor 4 only Debtor 5 only Debtor 5 only Debtor 5 only Debtor 6 only Debtor 7 only Debtor 6 only De | Date debt was incurred | Last 4 digits of account number | | | | | | |
| Creation Residence in property that address to a clamb. Obtro's membership interests in Debtor's membership interests in Utal X LLC As of the date you file, the claim is: Cleck all that apply. Debtor 1 and Debtor 2 only Debtor 1 and Debtor 2 only Debtor Norther, Ner 28275-0045 Norther, Street, Chy, State & 29 Code Who owes the debt? Check one. Debtor 1 and Debtor 2 only Debtor 2 and Debtor 2 only Debtor 3 and Debtor 2 only Debtor 3 and Debtor 2 only Debtor 4 and Debtor 2 only Debtor 5 and Debtor 2 only Debtor 5 and Debtor 2 only Debtor 5 and Debtor 2 only Debtor 6 and Debtor 2 only Debtor 5 and Debtor 2 only Debtor 6 and Debtor 2 only Debtor 7 and Debtor 2 only Debtor 7 and Debtor 2 only Debtor 8 and Debtor 2 only Debtor 9 and Debtor 2 only Debtor 1 and Debtor 2 only Debtor 1 and Debtor 2 only Debtor 1 and Debtor 2 only Debtor 5 and Debtor 2 only Debtor 6 and Debtor 2 only Debtor 6 and Debtor 2 only Debtor 7 and Debtor 2 only Debtor 8 and Debtor 2 only Debtor 9 and Debtor 2 only Debtor 1 and Debtor 2 only Debtor 2 and Debtor 2 only Debtor 3 and Debtor 2 only Debtor 4 and Debtor 2 only Debtor 5 and | Iliad Research and | | 45 700 000 00 | * 00 070 005 00 | 40.00 | | | |
| c/c Hansen Black Anderson Ashbrate PLC 3051 Wast Maple Loop Drive, 3te 325 Left, UT 84043 Numers. Street, Cly, State 4 and Forest and another close of the debtors and another close of the debtors and another community debt Debtor 1 and Debtor 2 only As agreement you made (such as mortgage or secured car loan) Conditions Numers. Street, Cly, State 5 ap Code Nature of lien, Check all that apply. Better 1 and Debtor 2 only Last 4 digits of account number State of the debt 25, 5,000.00 \$0.00 State of the debt 20 only Indiquidated Contingent Numers. Street, Cly, State 5 ap Code Nature of lien, Check all that apply. As of the date you file, the claim is: Check all that apply. As of the date you file, the claim is: Check all that apply. As agreement you made (such as mortgage or secured car loan) Contingent Number of the debtors and another community debt Last 4 digits of account number Statutor of lien, Check all that apply. As of the date you file, the claim is: Check all that apply. An agreement you made (such as mortgage or secured car loan) Statutor of lien, Check all that apply. An agreement you made (such as mortgage or secured car loan) Statutor of lien, Check all that apply. An agreement you made (such as mortgage or secured car loan) Statutor of lien, Check all that apply. An agreement you made (such as mortgage or secured car loan) Statutor of lien, Check all that apply. An agreement you made (such as mortgage or secured car loan) Statutor of lien, Check all that apply. An agreement you made (such as mortgage or secured car loan) | I rading. L.P. | | \$5,700,000.00 | \$23,076,895.00 | \$0.00 | | | |
| Anderson Ashcraft PLLC 3051 West Maple Loop Drive, Ste 325 Lehi, UT 40403 Number, Steest, Cey, State & Zip Code Who owes the debt? Check one. Debtor 2 only Debtor 2 only Debtor 2 and Pebtor 2 only Debtor 4 first scalar relates to a community debt Debtor 2 only Debtor 4 first scalar relates to a community debt Debtor 2 only Debtor 2 only Debtor 2 only Debtor 2 only Debtor 3 first scalar relates to a community debt Debtor 4 first scalar relates to a community debt Debtor 2 only Debtor 4 first scalar relates to a community debt Describe the property that secures the claim: \$225,000.00 \$235,310.00 \$0.00 | | <u>-</u> | | | | | | |
| Soft West Maple Loop Drive, Store 325 Lehi, UT 84043 Number, Stored, Chy, Store & Zip, Code Debtor 1 only Debtor 1 only Debtor 2 only Debtor 2 only Debtor 2 only At least one of the debtors and another Check if this claim relates to a community debt Date debt was incurred T/3/2017 Last 4 digits of account number Z. Massachusetts Mutual Creation's Name Debtor 1 only Debtor 2 only Debtor 2 only Debtor 3 only Debtor 4 only Debtor 5 only Debtor 5 only Debtor 1 only Debtor 4 only Debtor 5 only Debtor 6 only Debtor 6 only Debtor 6 only Debtor 7 only Debtor 7 only Debtor 1 only Debtor 2 only At 1 east one of the debtors and another Debtor 1 only Debtor 2 only At 1 east one of the debtors and another Debtor 1 only Debtor 2 only At 1 east one of the debtors and another Debtor 1 only Debtor 2 only Debtor 2 only Debtor 2 only Debtor 2 only Debtor 1 only Debtor 2 only Debtor 2 only Debtor 1 only Debtor 2 only Debtor 3 only Debtor 4 only Debtor 2 only Debtor 2 only Debtor 3 only Debtor 4 only Debtor 2 only Debtor 3 only Debtor 4 only Debtor 4 only Debtor 5 only Debtor 5 only Debtor 5 only Debtor 5 only Debtor 6 only Debtor 6 only Debtor 7 | | WIJA LLC | | | | | | |
| Drive, Ste 325 Lehi, UT 84043 Norther, Steet, Cey, Steet & Zip Cordo Unliquidated Disputed Nature of lien. Check all that apply. At least one of the debtor and another Check one. Debtor 1 only Check if this claim relates to a community debt Date debt van incurred T/3/2017 Last 4 digits of account number Describe the property that secures the claim: Condition's Name Debtor 1 only Debtor 2 only Debtor 2 only Date debt was incurred T/3/2017 Last 4 digits of account number Describe the property that secures the claim: Insurance Policy Undiquidated Disputed Nature of lien. Check all that apply. As of the date you file, the claim is: Check all that apply. As a greement you made (such as mortgage or secured car loan) Debtor 2 only Debtor 2 only Debtor 2 only Debtor 1 only Carl and Debtor 2 only Debtor 1 only Carl and Debtor 2 only Debtor 2 only Debtor 2 only Debtor 1 only Carl and Debtor 2 only Debtor 2 only Debtor 3 only Debtor 4 that Check if this claim relates to a community debt Last 4 digits of account number Debtor 1 only Carl and Debtor 2 only Debtor 2 only Debtor 3 only Debtor 4 that Check if this claim relates to a community debt Last 4 digits of account number Debtor 1 only Carl and Debtor 2 only Debtor 2 only Debtor 3 only Debtor 4 thane Volved Price Attr.: J. Garvey, M. Eidelman 222 No. Salle St, Suite 2600 Chicago, IL 60601 Norther, Store, Cox, Steek & Zip Cotto Undiquidated Disputed Debtor 2 only Debtor 2 only Debtor 2 only Debtor 3 only Debtor 4 thane Volve 5 only Debtor 4 thane Volve 6 only Debtor 6 only Debtor 6 only Debtor 6 only Debtor 7 only Debtor 8 only Debtor 9 only Deb | | | | | | | | |
| Who owes the debt? Check one. Debtor 1 and Debtor 2 only Debtor 2 only Debtor 3 and Debtor 3 and Debtor 3 and Debtor 3 and Debtor 4 and Debtor 3 and Debtor 4 and Debtor 5 and 1 and Debtor 5 and 1 and Debtor 5 and 1 a | | <u></u> | | | | | | |
| Who owes the debt? Check one. Debtor 1 only | | <u> </u> | | | | | | |
| Nature of lien. Check all that apply. | Number, Street, City, State & Zip Code | • | | | | | | |
| Debtor 1 only Debtor 2 only Debtor 1 and Debtor 2 only At least one of the debtors and another community debt Date debt was incurred Debtor 1 only Debtor 1 only Debtor 1 only Debtor 2 only Date debt was incurred Debtor 2 only Debtor 1 only Debtor 1 only Debtor 2 only Debtor 1 only Debtor 2 only Debtor 3 only Debtor 4 least one of the debtors and another community debt Debtor 2 only Debtor 2 only Debtor 3 only Debtor 4 least one of the debtors and another community debt Debtor 2 only Debtor 3 only Debtor 4 least one of the debtors and another community debt Debtor 2 only Debtor 3 only Debtor 4 least 4 digits of account number Debtor 5 only Debtor 5 only Debtor 6 only At least one of the debtors and another community debt Debtor 2 only Debtor 5 only Debtor 6 only At least one of the debtors and another community debt Debtor 6 only At least one of the debtors and another community debt Debtor 6 only At least one of the debtors and another community debt Debtor 6 only At least one of the debtors and another community debt Debtor 7 only Debtor 8 only Debtor 8 only Debtor 9 only | Who owes the debt? Check one. | | | | | | | |
| Debtor 2 only | _ | _ | accured | | | | | |
| Debtor 1 and Debtor 2 only At least one of the debtors and another Check if this claim relates to a community debt Date debt was incurred 7/3/2017 Last 4 digits of account number 2.7 Massachusetts Mutual Creditor's Name Describe the property that secures the claim: Creditor's Name Describe the property that secures the claim: Secure POICY As of the date you file, the claim is: Check all that apply. As of the date you file, the claim is: Check all that apply. Debtor 1 and Debtor 2 only Debtor 1 and Debtor 3 another Check delication is: Check all that apply. As a greement you made (such as mortgage or secured car loan) Judgment lien from a lawsuit Other (including a right to offset) Statutory lien (such as tax lien, mechanic's lien) Judgment lien from a lawsuit Other (including a right to offset) Statutory lien (such as tax lien, mechanic's lien) Judgment lien from a lawsuit Other (including a right to offset) Statutory lien (such as tax lien, mechanic's lien) Judgment lien from a lawsuit Other (including a right to offset) Statutory lien (such as tax lien, mechanic's lien) Judgment lien from a lawsuit Other (including a right to offset) Statutory lien (such as tax lien, mechanic's lien) Judgment lien from a lawsuit Other (including a right to offset) Statutory lien (such as tax lien, mechanic's lien) Judgment lien from a lawsuit Other (including a right to offset) Statutory lien (such as tax lien, mechanic's lien) Judgment lien from a lawsuit Other (including a right to offset) Statutory lien (such as tax lien, mechanic's lien) Judgment lien from a lawsuit Other (including a right to offset) Statutory lien (such as tax lien, mechanic's lien) Judgment lien from a lawsuit Statutory lien (such as tax lien, mechanic's lien) Judgment lien from a lawsuit Other (including a right to offset) Statutory lien (such as tax lien, mechanic's lien) Judgment lien from a lawsuit Statutory lien (such | _ | | secureu | | | | | |
| At least one of the debtors and another Check if this claim relates to a community debt | _ ′ | Statutory lien (such as tax lien, mechanic's lien) | | | | | | |
| Last 4 digits of account number 2.7 Massachusetts Mutual Creditor's Name PO Box 75045 Charlotte, NC 28275-0045 Number, Street, City, State & Zip Code Who owes the debt? Check one. Debtor 1 and Debtor 2 only Debtor 1 and Debtor 2 only Debtor 1 shame Vedder Price Attr: J. Garvey, M. Eidelman 222 No. Salle St, Suite 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Who owes the debt? Check one. Debtor 2 only Debtor 1 and Debtor 2 only Debtor 1 and Debtor 2 only Debtor 2 only Debtor 3 shame Vedder Price Attr: J. Garvey, M. Eidelman 222 No. Salle St, Suite 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Who owes the debt? Check one. Debtor 1 and Debtor 2 only Debtor 2 only Debtor 3 shame Vedder Price Attr: J. Garvey, M. Eidelman 222 No. Salle St, Suite 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Who owes the debt? Check one. Debtor 2 only Debtor 1 only Debtor 1 only Debtor 2 only Debtor 2 only Debtor 3 and Debtor 2 only Debtor 3 and Debtor 2 only Debtor 3 and Debtor 2 only Debtor 4 and Debtor 2 only As of the date you file, the claim is: Check all that apply. An agreement you made (such as mortgage or secured Spatial that apply. An agreement you made (such as mortgage or secured Spatial that apply. An agreement you made (such as mortgage or secured Spatial that apply. An agreement you made (such as mortgage or secured Spatial that apply. An agreement you made (such as mortgage or secured Spatial that apply. An agreement you made (such as mortgage or secured | ☐ At least one of the debtors and another | | | | | | | |
| Date debt was incurred 7/3/2017 Last 4 digits of account number Creditor's Name | ☐ Check if this claim relates to a | ☐ Other (including a right to offset) | | | | | | |
| Describe the property that secures the claim: Creditor's Name | community debt | | | | | | | |
| PO Box 75045 Charlotte, NC 28275-0045 Number, Street, City, State & Zip Code Disputed Nature of lien. Check all that apply. Contingent Debtor 1 only Debtor 1 and Debtor 2 only Statutory lien (such as tax lien, mechanic's lien) Judgment lien from a lawsuit Other (including a right to offset) Detection of the debtors and another Check if this claim relates to a community debt Date debt was incurred Describe the property that secures the claim: \$7,360,127.00 \$10,100,000.00 \$7,360,127.00 Chicago, IL 60601 Number, Street, City, State & Zip Code Unliquidated Disputed Debtor 2 only Chicago, IL 60601 Number, Street, City, State & Zip Code Unliquidated Disputed Number, Street, City, State & Zip Code Unliquidated Disputed Nature of lien. Check all that apply. Contingent Check one. Chicago, IL 60601 Other (including a right to offset) Contingent Chicago, IL 60601 Other (including a right to offset) Contingent Check all that apply. Carlotor State & Zip Code Chicago, IL 60601 Chicago, IL | Date debt was incurred 7/3/2017 | Last 4 digits of account number | | | | | | |
| As of the date you file, the claim is: Check all that apply. Debtor 1 only | 2.7 Massachusetts Mutual | Describe the property that secures the claim: | \$225,000.00 | \$235,310.00 | \$0.00 | | | |
| Charlotte, NC 28275-0045 Number, Street, City, State & Zip Code Disputed Nature of lien. Check all that apply. | Creditor's Name | Insurance Policy | | | | | | |
| Charlotte, NC 28275-0045 Number, Street, City, State & Zip Code Disputed Nature of lien. Check all that apply. | | | | | | | | |
| Charlotte, NC 28275-0045 Number, Street, City, State & Zip Code Who owes the debt? Check one. Debtor 1 only Debtor 2 only Debtor 2 only At least one of the debtors and another community debt Date debt was incurred Last 4 digits of account number Debtor's Name Vedder Price Attn: J. Garvey, M. Eidelman 222 No. Salle St, Suite 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Who owes the debt? Check one. Debtor 1 only Debtor 2 only An agreement you made (such as mortgage or secured car loan) Statutory lien (such as tax lien, mechanic's lien) Judgment lien from a lawsuit Other (including a right to offset) Unliquidated such as mortgage or secured ST,360,127.00 ST,360,127.00 ST,360,127.00 ST,360,127.00 O Debtor's interest in 151 East 72 St., New York, NY As of the date you file, the claim is: Check all that apply. Contingent Unliquidated Disputed Nature of lien. Check all that apply. An agreement you made (such as mortgage or secured car loan) An agreement you made (such as mortgage or secured car loan) | DO D 75045 | As of the date you file, the claim is: Check all that | | | | | | |
| Number, Street, City, State & Zip Code Who owes the debt? Check one. Debtor 1 only Debtor 2 only Debtor 1 and Debtor 2 only At least one of the debtors and another Check if this claim relates to a community debt Date debt was incurred Last 4 digits of account number Describe the property that secures the claim: Fiedleman 222 No. Salle St, Suite 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Who owes the debt? Check one. Debtor 1 only Debtor 2 only An agreement you made (such as mortgage or secured car loan) Validated Disputed Nature of lien. Check all that apply. An agreement you made (such as mortgage or secured car loan) S7,360,127.00 \$10,100,000.00 \$7,360,127.00 \$10,100,000.00 \$7,360,127.00 \$7,360,127.00 O Chicago, IL 60601 Number, Street, City, State & Zip Code Nature of lien. Check all that apply. An agreement you made (such as mortgage or secured car loan) | | <u></u> ' | | | | | | |
| Who owes the debt? Check one. Disputed Nature of lien. Check all that apply. An agreement you made (such as mortgage or secured car loan) Debtor 2 only Debtor 2 only Statutory lien (such as tax lien, mechanic's lien) Judgment lien from a lawsuit Ucheck if this claim relates to a community debt Date debt was incurred Last 4 digits of account number Last 4 digits of account number Describe the property that secures the claim: Vedder Price Attn: J. Garvey, M. Eidelman 222 No. Salle St, Suite 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Who owes the debt? Check one. Debtor 1 only Debtor 2 only An agreement you made (such as mortgage or secured car loan) Value of lien. Check all that apply. An agreement you made (such as mortgage or secured car loan) | | | | | | | | |
| Who owes the debt? Check one. Debtor 1 only Debtor 2 only Debtor 2 only Debtor 1 and Debtor 2 only Debtor 3 and Debtor 3 only Debtor 4 and Debtor 2 only Debtor 5 and Debtor 5 and another Check if this claim relates to a community debt Date debt was incurred Last 4 digits of account number Last 4 digits of account number Last 4 digits of account number Debtor 5 mane Vedder Price Attr.: J. Garvey, M. Eidelman 222 No. Salle St, Suite 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Who owes the debt? Check one. Debtor 1 only Debtor 2 only An agreement you made (such as mortgage or secured car loan) Statutory lien (such as tax lien, mechanic's lien) Dduswin lien from a lawsuit Debtor 1 only Debtor 2 only | Number, Sileet, City, State & Zip Code | | | | | | | |
| □ Debtor 2 only | Who owes the debt? Check one. | • | | | | | | |
| □ Debtor 2 only | ■ Debtor 1 only | An agreement you made (such as mortgage or s | secured | | | | | |
| □ Debtor 1 and Debtor 2 only □ At least one of the debtors and another □ Check if this claim relates to a community debt □ Date debt was incurred □ Creditor's Name Vedder Price Attn: J. Garvey, M. Eidelman 222 No. Salle St, Suite 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Who owes the debt? Check one. □ Debtor 1 only □ Debtor 2 only □ Statutory lien (such as tax lien, mechanic's lien) □ Judgment lien from a lawsuit □ Other (including a right to offset) □ Other (including a right to offset) □ Other (including a right to offset) □ Statutory lien (such as tax lien, mechanic's lien) □ Judgment lien from a lawsuit □ Other (including a right to offset) □ Other (including a right to offset) □ Statutory lien (such as tax lien, mechanic's lien) □ Judgment lien from a lawsuit □ Other (including a right to offset) □ Statutory lien (such as tax lien, mechanic's lien) □ Statutory lien (such as tax lien, mechanic's lien) □ Statutory lien (such as tax lien, mechanic's lien) □ Statutory lien (such as tax lien, mechanic's lien) □ Statutory lien (such as tax lien, mechanic's lien) □ Statutory lien (such as tax lien, mechanic's lien) □ Statutory lien (such as tax lien, mechanic's lien) □ Statutory lien (such as tax lien, mechanic's lien) □ Statutory lien (such as tax lien, mechanic's lien) □ Statutory lien (such as tax lien, mechanic's lien) □ Statutory lien (such as tax lien, mechanic's lien) □ Statutory lien (such as tax lien, mechanic's lien) □ Statutory lien (such as tax lien, mechanic's lien) □ Statutory lien (such sat switch) □ Statutory lien (such sat swi | | | | | | | | |
| Check if this claim relates to a community debt Date debt was incurred Last 4 digits of account number Last 4 digits of account number Last 4 digits of account number 2.8 React Presents, Inc. et al. Creditor's Name Vedder Price Attn: J. Garvey, M. Eidelman 222 No. Salle St, Suite 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Who owes the debt? Check one. Describe the property that secures the claim: Debtor's interest in 151 East 72 St., New York, NY As of the date you file, the claim is: Check all that apply. Contingent Unliquidated Disputed Nature of lien. Check all that apply. An agreement you made (such as mortgage or secured car loan) | ☐ Debtor 1 and Debtor 2 only | ☐ Statutory lien (such as tax lien, mechanic's lien) | | | | | | |
| Date debt was incurred Last 4 digits of account number 2.8 React Presents, Inc. et al. Creditor's Name Vedder Price Attn: J. Garvey, M. Eidelman 222 No. Salle St, Suite 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Who owes the debt? Check one. Describe the property that secures the claim: Debtor's interest in 151 East 72 St., New York, NY As of the date you file, the claim is: Check all that apply. □ Contingent Unliquidated □ Disputed Nature of lien. Check all that apply. □ An agreement you made (such as mortgage or secured car loan) | ☐ At least one of the debtors and another | ☐ Judgment lien from a lawsuit | | | | | | |
| Creditor's Name Vedder Price Attn: J. Garvey, M. Eidelman 222 No. Salle St, Suite 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Debtor 1 only Debtor 2 only Debtor 2 only State & and secured Debtor 2 secured State & and s | ☐ Check if this claim relates to a | Other (including a right to offset) | | | | | | |
| React Presents, Inc. et al. Creditor's Name Vedder Price Attn: J. Garvey, M. Eidelman 222 No. Salle St, Suite 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Who owes the debt? Check one. Debtor's interest in 151 East 72 St., New York, NY As of the date you file, the claim is: Check all that apply. Contingent Debtor 1 only Debtor 2 only \$7,360,127.00 \$10,100,000.00 \$10,100,000.00 \$10,100,000.00 \$7,360,127.00 \$10,100,000.00 \$10,100,000. | community debt | | | | | | | |
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| Vedder Price Attn: J. Garvey, M. Eidelman 222 No. Salle St, Suite 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Who owes the debt? Check one. Debtor 1 only Debtor 2 only New York, NY As of the date you file, the claim is: Check all that apply. Contingent Unliquidated Disputed Nature of lien. Check all that apply. An agreement you made (such as mortgage or secured car loan) | 2.8 React Presents, Inc. et al. | Describe the property that secures the claim: | \$7,360,127.00 | \$10,100,000.00 | | | | |
| Attn: J. Garvey, M. Eidelman 222 No. Salle St, Suite 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Who owes the debt? Check one. Debtor 1 only Debtor 2 only As of the date you file, the claim is: Check all that apply. Contingent Unliquidated Disputed Nature of lien. Check all that apply. An agreement you made (such as mortgage or secured car loan) | | Debtor's interest in 151 East 72 St., | | | | | | |
| Eidelman 222 No. Salle St, Suite 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Who owes the debt? Check one. □ Debtor 1 only □ Debtor 2 only As of the date you file, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed Nature of lien. Check all that apply. □ An agreement you made (such as mortgage or secured car loan) | | New York, NY | | | | | | |
| 222 No. Salle St, Suite 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Unliquidated Disputed Nature of lien. Check all that apply. Debtor 1 only Debtor 2 only An agreement you made (such as mortgage or secured car loan) | | As of the date you file, the claim is: Check all that | | | | | | |
| 2600 Chicago, IL 60601 Number, Street, City, State & Zip Code Unliquidated Disputed Nature of lien. Check all that apply. Debtor 1 only Debtor 2 only Contringent Unliquidated Disputed Nature of lien. Check all that apply. An agreement you made (such as mortgage or secured car loan) | | | | | | | | |
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| Debtor 1 only Debtor 2 only □ Disputed Nature of lien. Check all that apply. □ An agreement you made (such as mortgage or secured car loan) | | _ | | | | | | |
| Who owes the debt? Check one. Nature of lien. Check all that apply. □ Debtor 1 only □ Debtor 2 only Nature of lien. Check all that apply. □ An agreement you made (such as mortgage or secured car loan) | Number, Street, City, State & Zip Code | | | | | | | |
| ■ Debtor 1 only □ Debtor 2 only □ An agreement you made (such as mortgage or secured car loan) | Who owes the debt? Chack and | | | | | | | |
| Debtor 2 only car loan) | _ | | secured | | | | | |
| _ ` ` | • | , , | 300011 GU | | | | | |
| L Debtor 1 and Debtor ∠ only L Statutory lien (such as tax lien, mechanic's lien) | Debtor 2 only Debtor 1 and Debtor 2 only | ☐ Statutory lien (such as tax lien, mechanic's lien) | | | | | | |

Official Form 106D

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| Debtor 1 | Robert F.X. Sillerman | | | Case number (if know) | 17-13633 (MKV) | |
|--|-----------------------|----------------------|--|----------------------------------|----------------|--|
| | First Name | Middle N | lame Last Name | | · , | |
| ☐ At least one of the debtors and another☐ Check if this claim relates to a community debt | | | ■ Judgment lien from a lawsuit □ Other (including a right to offset) | | | |
| Date debt | was incurred | December 19, 2017 | Last 4 digits of account number | | | |
| If this is | | of your form, add | Column A on this page. Write that number he the dollar value totals from all pages. | se: \$57,094,587 \$57,094,587 | | |

Part 2: List Others to Be Notified for a Debt That You Already Listed

Use this page only if you have others to be notified about your bankruptcy for a debt that you already listed in Part 1. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the creditor in Part 1, and then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Part 1, list the additional creditors here. If you do not have additional persons to be notified for any debts in Part 1, do not fill out or submit this page.

United States Bankruptcy Court Southern District of New York

| In re | Robert F.X. Sillerman | | Case No. | 17-13633 (MKV) |
|-------|-----------------------|-----------|----------|----------------|
| | | Debtor(s) | Chapter | 11 |

AMENDED DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

| | I declare under penalty of perjury that I have read the foregoing document(s), consisting of4 page(s), and that they are true and correct to the best of my knowledge, information, and belief. | | | | | | |
|------|---|-----------|--|--|--|--|--|
| Date | March 20, 2018 | Signature | /s/ Robert F.X. Sillerman Robert F.X. Sillerman Debtor | | | | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.